



MIKE DEWINE

★ OHIO ATTORNEY GENERAL ★

Collections Enforcement
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OFFER IN COMPROMISE- QUESTIONNAIRE

Before you submit your Offer-in-Compromise Application, please answer the following questions. Except where a third option is available, failure to answer any of the questions in the affirmative shall subject the Application to immediate rejection.

1) Have you reported and paid all liabilities to the State of Ohio for the past year?

Yes No

2) Have you filed all previous reports/returns with the State of Ohio?

Yes No

3) Have you made any attempt to pay your liabilities previously? (for economic hardship)

Yes No

4) Are you currently in bankruptcy or appealing a tax assessment? (must answer no)

Yes No

5) Have you fully completed *and signed Item 11* in the Offer-in-Compromise Application?

Yes No

6) Have you provided copies of your last two years' state and federal returns with all schedules and attachments (W2s, 1099s, etc...) or notarized statement explaining why they were not filed?

Yes No

7) Have you provided a copy of your credit report obtained within the past year?

One credit report per year is available free of charge at www.annualcreditreport.com

Yes No

8) Have you provided last two month's pay stubs or other evidence of income AND/OR a copy of an official statement of social security or any other government benefits received?

Yes No

9) Did you file an Offer-in-Compromise with the IRS? If so, did you provide copies of any correspondence sent to or received from the IRS in relation to the Offer-in-Compromise, including but not limited to completed Forms 656 and 433, and notification of acceptance/rejection from the IRS?

Yes No No IRS OIC filed



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10) Have you ever filed bankruptcy? If so, did you provide copies of your bankruptcy petition/schedules as well as your discharge or dismissal order?

Yes No _____
No bankruptcy filed

11) Have you listed and explained all of your monthly income and expenses?

Yes No

12) Have you completely listed and described all of your assets?

Yes No

13) Have you completely listed all of your liabilities?

Yes No

13) Do you own a home? If so, did you provide an estimated value and mortgage balance?

Yes No _____
Do not own home

14) If you own a business is it still in operation? Please note certain liabilities are not subject to compromise if business is still in operation.

Yes No _____
Do not own business

15) If you own or ever owned a business have you disclosed any and all corporate assets and tax identification numbers?

Yes No _____
Never owned business

16) If you owned a business that is no longer operating did you disclose exactly when it ceased operating and what happened to any and all corporate assets?

Yes No _____
Never owned business

17) Are you alleging any medical condition(s) as the basis for a hardship? If so, did you include correspondence signed by a medical doctor describing a specific diagnosis?

Yes No _____
Not alleging medical condition

18) If you are represented, did you provide your representative's name, address, phone number and email address and sign Item 9?

Yes No _____
Not represented