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Series
Authorization No: 10551321 **Agency:** AGO **Division:** CF58 **Section:** NA **Revision:** 1

Agency Series No.: 058-oag-15 **Record Series Title:** Charity Financial Reporting

Record Series Description: Financial reports received from charities (IAW OAC 109:1 and ORC 1716) to fulfill mandate in the Ohio Administrative Code, 109:1-1-04 Annual Report. Reports include, but are not limited to IRS Federal Tax Forms (1041, 990, 990EZ, 990PF, 990N), the Attorney General's financial form, organizational financial statements, and the Verification of Filing with the IRS (VFIRS) form. Required attachments to these financial forms may include IRS Federal Tax Form 8868, Approved Extension (Trust or Solicitation), and/or the Charitable Organization Statement (Renewal CORS) or the Uniform Registration Statement (URS)(Solicitation only).

Agency Web Link:

Confidential Description

Vital Description

Media	Retention Period	Retention Justification	Method of Disposal
Machine Readable	3 years		Delete
Paper	90 days provided scanned		Shred

Approvals:

Created		Date: 6/21/2010
Approved	Pari Swift, Records Officer	Date: 6/21/2010
Approved	Michael Hardenbrook, Record Administrator	Date: 7/28/2010
Approved	Fred Previts, State Archivist	Date: 7/28/2010
Approved	Martin Meeks, State Auditor	Date: 8/2/2010

Notes:

Note Date	Note Description	User
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